$5000 SAVINGS GOAL

☐ $250

_____
DATE

☐ $500

_____
DATE

☐ $750

_____
DATE

☐ $1000

_____
DATE

☐ $1250

_____
DATE

☐ $1500

_____
DATE

☐ $1750

_____
DATE

☐ $2000

_____
DATE

☐ $2250

_____
DATE

☐ $2500

_____
DATE

☐ $2750

_____
DATE

☐ $3000

_____
DATE

☐ $3250

_____
DATE

☐ $3500

_____
DATE

☐ $3750

_____
DATE

☐ $4000

_____
DATE

☐ $4250

_____
DATE

☐ $4500

_____
DATE

☐ $4750

_____
DATE

☐ $5000

_____
DATE

DEBT PAYMENT TRACKER

PAID TO	INTEREST RATE	PRIORITY

BALANCE	DATE	PAYMENT	NEW BALANCE

DONATIONS TRACKER

DATE	RECEIPT	DESCRIPTION	RECIPIENT	VALUE

TOTAL: _____

FINANCIAL GOALS

GOAL:

1

☐ 1		☐ 6	
☐ 2		☐ 7	
☐ 3		☐ 8	
☐ 4		☐ 9	
☐ 5		☐ 10	

GOAL:

2

☐ 1		☐ 6	
☐ 2		☐ 7	
☐ 3		☐ 8	
☐ 4		☐ 9	
☐ 5		☐ 10	

GOAL:

3

☐ 1		☐ 6	
☐ 2		☐ 7	
☐ 3		☐ 8	
☐ 4		☐ 9	
☐ 5		☐ 10	

GOAL:

4

☐ 1		☐ 6	
☐ 2		☐ 7	
☐ 3		☐ 8	
☐ 4		☐ 9	
☐ 5		☐ 10	

GOAL:

5

☐ 1		☐ 6	
☐ 2		☐ 7	
☐ 3		☐ 8	
☐ 4		☐ 9	
☐ 5		☐ 10	

HOLIDAY GIFT TRACKER

RECIPIENT	GIFT	BUY FROM	BUDGET	ACTUAL	WRAPPED	SENT

TOTAL:

MONTHLY BILLS

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC

	Q1	Q2	Q3	Q4

MONTHLY BUDGET

FIXED EXPENSES

DESCRIPTION	DATE	AMOUNT

VARIABLE EXPENSES

DESCRIPTION	DATE	AMOUNT

INCOME

SOURCE	DATE	AMOUNT

TOTALS

DESCRIPTION	AMOUNT
TOTAL INCOME	
TOTAL FIXED EXPENSES	
TOTAL VARIABLE EXPENSES	
BUDGET	
SAVINGS	
DIFFERENCE	

MONTHLY EXPENSES

MONTH OF: _____

DATE	DESCRIPTION	CATEGORY	AMOUNT

TOTAL: _____

MONTHLY MONEY CHECK-IN

MONTHLY FINANCIAL GOAL

SPENDING GOAL

SAVING GOAL

DON'T FORGET:

ACTION STEPS

☐ 1		☐ 11	
☐ 2		☐ 12	
☐ 3		☐ 13	
☐ 4		☐ 14	
☐ 5		☐ 15	
☐ 6		☐ 16	
☐ 7		☐ 17	
☐ 8		☐ 18	
☐ 9		☐ 19	
☐ 10		☐ 20	

EXPENSES	BUDGETED	SPENT	DIFFERENCE

UPCOMING EXPENSE PLANNING

JANUARY

EXPENSE	AMT	✔

FEBRUARY

EXPENSE	AMT	✔

MARCH

EXPENSE	AMT	✔

APRIL

EXPENSE	AMT	✔

MAY

EXPENSE	AMT	✔

JUNE

EXPENSE	AMT	✔

JULY

EXPENSE	AMT	✔

AUGUST

EXPENSE	AMT	✔

SEPTEMBER

EXPENSE	AMT	✔

OCTOBER

EXPENSE	AMT	✔

NOVEMBER

EXPENSE	AMT	✔

DECEMBER

EXPENSE	AMT	✔